

Assets & Liabilities

Confidential Statement of Position as at / /

Title	Given Name(s)	Last Name	Date of Birth
			/ /
			/ /

Residential Address

State: Postcode: Time at Residence:

Mobile Number	Business Number	Email Address

Liabilities	\$	Assets	\$
Mortgage Loans		Land & Buildings	
Car Loans		Motor Vehicles	
Lease / Asset Purchase		Furniture & Effects	
Personal Loans			
		Cash on Hand	
		Cash Investments	
		Stocks and Shares	
Other Liabilities		Superannuation	
		Other Assets	
Total Liabilities		Total Assets	
		Less Liabilities	
		Surplus Assets	

Signed:

Signed:

Date: / /